

Advance for Office (AFO) Quick Reference

Static data request

Use to request data for a series or a list of series **at a single date**.

Type series directly or select previous series from dropdown.

Select series from Navigator.

Right-click the Navigator button to see the last requests made.

Select list from the list picker.

Check to display results as a Microsoft chart.

Set column and row headings, transpose options and more.

** Type the date, or request latest values for fundamentals and economics, or intra-day values for equities.*

Select to display the expression description or number.

Check to create an embedded link that can be refreshed or edited.

Select datatypes.

Check to display most recent value first.

Check to create an embedded link that can be refreshed or edited.

Select expressions.

** Click to convert the datatype to a different currency.*

Enter the start date, end date and frequency.

Time-series request

Use to request data for series or list of series **over a period of time**.

Check to display results as a Microsoft chart.

Select list from the list picker.

** Click to convert the datatype to a different currency.*

Select expressions.

Check to display most recent value first.

Check to create an embedded link that can be refreshed or edited.

Enter the start date, end date and frequency.

* Added in Advance 4.0 SP6

Using the AFO Request Table

The Request Table enables you to define the detail of each request – series, lists, expressions, datatypes, dates and the format, and control the updating of the requests, to facilitate the creation and modification of complex models.

Update table.

Schedule tables to update using the AFO Index.

Run macros before and after update.

Create lists of series for requests.

** Switch off screen updating and calculation to speed up update.*

Choose static, time-series or chart requests.

Maintains the destination references when cells are inserted and deleted in the destination sheet.

Select if request should update.

Enables destination references for columns to be auto-filled.

Use Data sheet for manipulating downloaded data. Note: this sheet can then be hidden.

Set column and row headings, transpose options and more.

Links the series code to the different requests, including chart requests.

Select series (or lists) using Navigator.

Select datatypes and expressions from Navigator.

Select the start date, end date and frequency.

Select the destination for the data.

Update	Request Type	Format	Series Lookup	Datatype/Expressions/CAF Lookup	Start Date	End Date	Freq	Data Destination
Yes/No	S	TS	TSL	CAF	CH	Select Format	fx	CA
YES		S	MKS	NAME,INDM,MV,P,DY,RI,ISOCUR,PCH#(X,1M)			Daily	Data!\$A\$1
YES		TSL	MKS	P				Data!\$H\$24
YES		CH	682XZB0G(MKS,MKS(LI),-2Y,-0D)					Tear sheet !\$A\$2

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* Added in Advance 4.0 SP6